



Endpoint Management Evaluation Checklist

Plow Networks

Prepared 2026

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For IT Leaders Assessing Current Capabilities

Instructions: Use this checklist to evaluate your current endpoint management capabilities. For each item, mark whether your organization currently has this capability, partially has it, or lacks it entirely. Use the notes column to document specific gaps or concerns to address.

Organization Information

Field	Value
Organization Name:	
Assessment Date:	
Assessed By:	
Approximate Endpoint Count:	
Primary Industries Served:	

Section 1: Coverage & Visibility

Assess whether you have comprehensive visibility across your entire device environment.

Capability	Yes	Partial	No	Notes
Can identify total number of endpoints in environment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Know what percentage of endpoints are fully managed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Have unified visibility across Windows, Mac, and Linux	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Mobile devices (iOS/Android) under same management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can identify unmanaged or rogue devices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Real-time device health dashboard available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can see which devices haven't checked in recently	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IoT and specialty devices included in inventory	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Section 2: Patch Management

Evaluate the maturity of your patching process and automation capabilities.

Capability	Yes	Partial	No	Notes
Automated patch deployment for OS updates	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Automated patch deployment for third-party applications	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Approval workflows before deployment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Staged rollout capability (test group first)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Automatic rollback on failed updates	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can report current patch compliance percentage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Emergency/critical patch fast-track process	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Patch compliance history available for audits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Section 3: Policy Enforcement

Assess your ability to enforce and verify security policies consistently.

Capability	Yes	Partial	No	Notes
Security policies deploy consistently to all endpoints	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can verify policy enforcement (not just deployment)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Automated remediation for non-compliant devices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Exception alerting when devices fall out of compliance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Configuration drift detection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Device encryption enforcement and verification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Password/authentication policy enforcement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Application allow/deny list enforcement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Section 4: Security Integration

Evaluate how well endpoint management integrates with your security operations.

Capability	Yes	Partial	No	Notes
Endpoint health data feeds into SIEM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Security team can see device context during investigations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can remotely isolate compromised devices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Integration with EDR/antivirus solutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can quickly identify devices affected by new CVEs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Conditional access based on device compliance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Azure AD/identity system integration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Automated response actions triggered by security events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Section 5: Compliance & Reporting

Assess your ability to demonstrate compliance and generate required reports.

Capability	Yes	Partial	No	Notes
Can generate audit-ready reports in minutes (not days)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Historical compliance data retained and accessible	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reports map to specific compliance frameworks (HIPAA, SOX, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Evidence of policy enforcement over time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Software inventory reports available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
User-device association documentation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Change tracking and audit logs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Executive-level compliance dashboards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Section 6: Operational Efficiency

Evaluate how effectively endpoint management reduces administrative burden.

Capability	Yes	Partial	No	Notes
Zero-touch or low-touch device provisioning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Self-service application catalog for users	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Automated software deployment at scale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Remote troubleshooting capabilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IT team spends <5 hrs/week on routine endpoint tasks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Can onboard acquisition devices without major effort	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Single console for all device management tasks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Automated reporting (not manual compilation)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Assessment Summary

Section	Yes Count	Partial	No Count	Score
Coverage & Visibility	__ / 8	__ / 8	__ / 8	
Patch Management	__ / 8	__ / 8	__ / 8	
Policy Enforcement	__ / 8	__ / 8	__ / 8	
Security Integration	__ / 8	__ / 8	__ / 8	
Compliance & Reporting	__ / 8	__ / 8	__ / 8	
Operational Efficiency	__ / 8	__ / 8	__ / 8	
TOTAL	__ / 48	__ / 48	__ / 48	

Priority Actions Identified

Based on your assessment, list the top 3-5 gaps to address:

#	Gap / Issue Identified	Priority	Proposed Action
1		<input type="checkbox"/> High <input type="checkbox"/> Med <input type="checkbox"/> Low	
2		<input type="checkbox"/> High <input type="checkbox"/> Med <input type="checkbox"/> Low	
3		<input type="checkbox"/> High <input type="checkbox"/> Med <input type="checkbox"/> Low	
4		<input type="checkbox"/> High <input type="checkbox"/> Med <input type="checkbox"/> Low	
5		<input type="checkbox"/> High <input type="checkbox"/> Med <input type="checkbox"/> Low	

Schedule an Endpoint Management Assessment

Plow Networks helps mid-sized organizations evaluate and optimize their endpoint management approach. Whether you need to operationalize existing Microsoft investments or implement comprehensive managed endpoint services, we can help identify gaps and build a strategy that scales.

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